

Nomination form

By completing this form you are providing the Trustees of your pension plan with information about who you would like to receive any lump sum payment in the event of your death. You can, for example, nominate your spouse, relatives, people in your will or people who are financially dependent on you or anyone else you wish.

Providing this information now will help the Trustees to process any benefits due more quickly. As your circumstances change, for example due to a change to your civil status or the birth of a child, it is important to complete a replacement form so that the Trustees are kept up to date.

Name	Relationship, if any (wife, father, sister, etc.)	Address	Proportion (%)

I request that the Trustees consider paying any lump sum payable on my death to the above person(s), in the relevant proportions. I understand that people who receive lump sum benefits on my death may have to pay tax and I can get more information on this tax from the Revenue. This notification replaces any former notification that I have issued to the Trustees.

Full Name (Print):	
Date of Birth:	
Member Reference Number:	
Signature:	Date:

The Trustees are not bound by the preferences that you indicate on this form, and the Rules of the Plan allow for the Trustees to pay out the lump sum in a different manner.

Your personal details

We also ask that you keep us up to date with any other changes in your personal circumstances. Please complete the form below if any of the following have changed since you last updated your details with us.

Change of preferred postal address Please tick ✓

Change of civil status (e.g. married, divorced, widowed)

Change of phone number(s)

Change of email address

Other

Updated personal details:

Zurich Life Assurance plc
 Zurich House, Frascati Road, Blackrock, Co. Dublin, Ireland.
 Telephone: 01 283 1301 Fax: 01 283 1578 Website: www.zurich.ie
 Zurich Life Assurance plc is regulated by the Central Bank of Ireland.

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